

## STEWARDS FUND

*A Convenient and Tax-Efficient Way to Give*



Thank you for your support which enables SAT-7 to carry out this important mission to which God has called us!

We recognize your generosity also extends to other ministries, and we want to help make your giving as simple, flexible and tax-efficient as possible. That's why we've partnered with Barnabas Foundation to offer you a donor-advised fund called the "Stewards Fund." Like a "charitable giving account," you can give to a single fund, and then request grants be made to SAT-7 and the other charities close to your heart.



### Benefits of Using the Stewards Fund

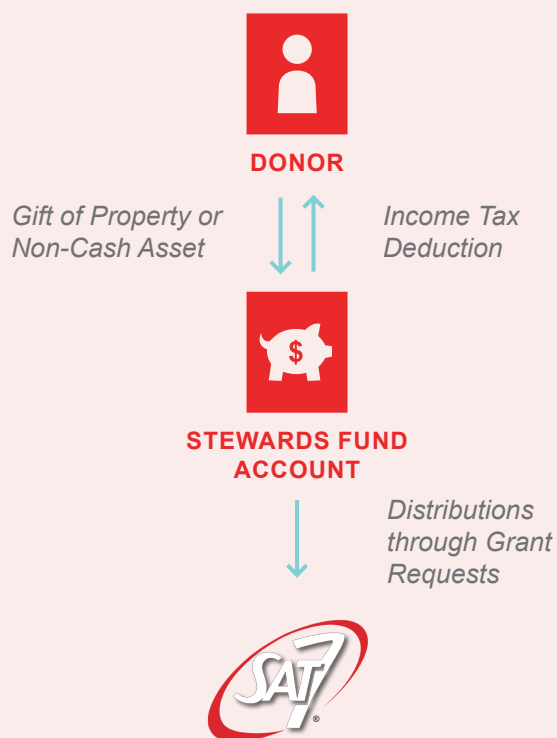
- **Timing.** Receive an immediate tax deduction at the time you make a gift into the Stewards Fund. Then, at a time that works best for you, advise how you wish your gifts to be distributed.
- **Flexibility.** Grants can be requested at any time of the day using a convenient online e-grant system. Give in one-time or recurring increments, and you may choose to designate your giving.
- **Simplicity.** Simplify your giving and record-keeping by making all gifts of cash, stocks or appreciated assets into a single account.
- **Privacy.** You can choose to make any or all grants anonymously by selecting that option.
- **Expertise.** Benefit from the knowledge and expertise of Barnabas Foundation staff who will manage and liquidate your non-cash asset gifts for the benefit of charitable causes.
- **Cost-effective.** Many families choose to use their Stewards Fund account as a cost-effective and less complex alternative to establishing a private foundation.

### Shared Values

When you give to the Stewards Fund, you can be sure your gifts will be used only in ways that bring glory to God and serve the needs of His treasured creation.

Barnabas Foundation, unlike other donor-advised funds, will not make distributions to organizations with a mission inconsistent to your Christian values or for a purpose or project in conflict with biblical principles.

## How the Stewards Fund Works



## Investment Options

Barnabas Foundation's goal is to make sure your favorite ministries receive your recommended distributions, while also providing you with the potential to grow the balance in your Stewards Fund account. If you plan to keep a balance in the account for at least two years, there are investment options for you to consider.

- Fixed Income Fund
- Conservative Fund
- Balance Fund
- Long-Term Growth Fund
- Aggressive Growth Fund

The main factors in determining the best option for you are your investment risk tolerance and the timing for the distribution of the balance in your Stewards Fund. Barnabas Foundation can help you evaluate the options that best fit your goals and circumstances.

All of the underlying assets of these funds are actively managed by professional investment managers, and investment performance reports for all funds are available each month.



**"The gifts into this account are my first fruits. The Lord is welcome to my money before I do anything else. The Stewards Fund is just an amazing tool for me."**

- Michael J. Wolthuis  
Stewards Fund Client



## LEARN MORE

To learn more about setting up your Stewards Fund account, call SAT-7 at 866-744-7287 or email [ruththomas@sat7.org](mailto:ruththomas@sat7.org).